

**Announcement**  
**about state registration of the Issue Prospectus and the access order to the contents of the Issue Prospectus**

1. General information	
1.1. Full name of the Issuer	European Bank for Reconstruction and Development
1.2. Short name of the Issuer	European Bank for Reconstruction and Development
1.3. Location of the Issuer	One Exchange Square, London, EC2A 2JN, United Kingdom.
1.4. OGRN of the Issuer	-
1.5. INN of the Issuer	-
1.6. Unique code of the Issuer given by the state registering body.	00001-L
1.7. Web-site used for information disclosure	www.ebrd.com
1.8. Newspaper used for information disclosure	Vedomosti

2. Contents of the announcement

2.1. Identification information on Securities issue:

2.1.1. Type of Securities to be placed

***certificated floating rate interest bearing non-convertible bearer bonds with mandatory centralised custody***

2.1.2. Maturity

***12 May 2010***

2.1.3. State registration number of the Issue, date of the state registration of the Issue ***4-01-00001-L from 13 May 2005*** z.

2.1.4. Date of the state registration of the Issue results report

***25 May 2005***

2.1.5. Name of the state registering body, which registered the Issue and Issue results report

***FCSM of Russia***

2.1.6. Amount

***5 000 000 (five million) pieces***

2.1.7. Nominal Value of each security

***1000 rubles***

2.2. Date of the state registration of the issue prospectus

***26 May 2005***

2.3. Name of the state registering body, which registered the Issue Prospectus

***FFMS***

2.4. Order of access to the contents of the Issue prospectus

***The contents of the registered Issue prospectus is also published on the Issuer's web-site: www.ebrd.com.***

2.5. Issuer assumes the responsibility to disclose information in the form of quarterly reports of the issuer of securities and the announcements about the essential facts (events, actions) affecting the financial standing of the Issuer according to the order set by the Russian legislation.

3. Signature

3.1 Head of Funding of the European Bank for Reconstruction and Development

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(signature)

Isabelle Laurent

3.2 “ 30 ” May 2005