

**Announcement**  
**on Registration of the Securities Prospectus**  
**and the Procedure for Providing Access to the Information in the Prospectus**  
(after state registration of the report on issue results of the securities)

<b>1. General data</b>	
1.1. Issuer's full company name	<i>European Bank for Reconstruction and Development</i>
1.2. Issuer's abbreviated company name	<i>EBRD</i>
1.3. Issuer's location	<i>One Exchange Square, London, EC2A 2JN, United Kingdom</i>
1.4. Issuer's OGRN	-
1.5. Issuer's INN	-
1.6. Issuer's unique code, awarded by registration body	<i>00001-L</i>
1.7. Address of the Internet page used by issuer for disclosing information	<i>www.ebrd.com</i>
1.8. Name of the periodical for publishing used by Issuer	<i>Supplement to the FSFM's bulletin</i>

<b>2. Contents of Announcement</b>
<p>2.1. Data on securities which prospectus was registered:</p> <p>2.1.1. Kind, category (type), series and other identification signs of the securities: <i>certificated floating rate interest bearing non-convertible bearer bonds with mandatory centralised custody to be placed through closed subscription</i></p> <p>2.1.2. Date of redemption: <i>September 7, 2011</i></p> <p>2.1.3. State registration number of the issue and date of the state registration: <i>4-03-00001-L, September 07, 2006</i></p> <p>2.1.4. Date of state registration of the report on issue results: <i>September 26, 2006</i></p> <p>2.1.5. Name of the registration body which registered the securities issue and the report on issue results: <i>FSFM of Russia</i></p> <p>2.1.6. Number of the securities of the issue: <i>7,500,000 (seven million five hundred thousand) pieces</i></p> <p>2.1.7. Nominal value of each security of the issue: <i>1,000 (one thousand) roubles each</i></p> <p>2.2. Date of the registration of the securities prospectus: <i>September 28, 2006</i></p> <p>2.3. Name of the registration body which registered the securities prospectus: <i>FSFM of Russia</i></p> <p>2.4. Procedure for providing access to the information in the prospectus:  <i>Within the period of no more than 3 days from the date of receiving by the Issuer written notification from the registering body about state registration of the Bonds Issue the Issuer shall publish the text of registered Prospectus on the web-site of the Issuer: www.ebrd.com.</i>  <i>The text of the registered Prospectus shall be available on the web-site www.ebrd.com within no less than 6 months from the date of its publication in the Internet.</i></p> <p>2.5. Not applicable.</p> <p>2.6. Not applicable.</p> <p>2.7. Not applicable.</p>

<b>3. Signature</b>	
3.1. Head of Funding of the European Bank for Reconstruction and Development	<p>_____</p> <p>(signature) Isabelle Laurent</p>
3.2. Date « <u>    </u> » <u>October</u> <u>2006</u>	