

**Announcement on the Significant Fact
"Data on Issue of Securities by Issuer"**

1. General data	
1.1. Issuer's full company name	<i>European Bank for Reconstruction and Development</i>
1.2. Issuer's abbreviated company name	<i>EBRD</i>
1.3. Issuer's location	<i>One Exchange Square, London, EC2A 2JN, United Kingdom</i>
1.4. Issuer's OGRN	-
1.5. Issuer's INN	-
1.6. Issuer's unique code, awarded by registration body	<i>00001-L</i>
1.7. Address of the Internet page used by issuer for disclosing information	<i>www.ebrd.com</i>
1.8. Name of the periodical (periodicals) for publishing used by Issuer	<i>Supplement to the FSFM's bulletin</i>
1.9. Code (codes) of significant fact (facts)	<i>0500001L 092006</i>

2. Contents of Announcement	
2. Data on state registration of the report on issue results:	
2.1. Kind, category (type), series and other identification signs of the securities: <i>certificated floating rate interest bearing non-convertible bearer bonds with mandatory centralised custody to be placed through closed subscription</i>	
2.2. Date of redemption: <i>September 7, 2011</i>	
2.3. State registration number of the issue and date of the state registration: <i>4-03-00001-L, September 07, 2006</i>	
2.4. Name of the registration body which registered the securities issue: <i>FSFM of Russia</i>	
2.5. Number of the securities to be placed and nominal value of each security to be placed: <i>7,500,000 (seven million five hundred thousand) pieces with nominal value of 1,000 (one thousand) roubles each</i>	
2.6. Share of actually placed securities of total amount of the securities to be placed: <i>100 (One hundred) per cent.</i>	
2.7. Way of placing the securities: <i>closed subscription.</i>	
2.8. Date of actual commencement date of placement: <i>September 13, 2006</i>	
2.9. Date of actual completion date of placement: <i>September 13, 2006</i>	
2.10. Date of state registration of the report on issue results: <i>September 26, 2006</i>	
2.11. Name of the registration body that awarded the state registration of the report on issue results: <i>FSFM of Russia</i>	
2.12. Fact of registration (absence of registration) of the securities prospectus at the time of the state registration of the issue of these securities: <i>Securities prospectus shall be registered after the state registration of the issue of these securities.</i>	
2.13. Not applicable.	

3. Signature	
3.1. Head of Funding of the European Bank for Reconstruction and Development	Isabelle Laurent
	_____ (signature)
3.2. Date	« <u> </u> » <u>September</u> <u>2006</u>