

# Green Economy Transition Strategy 2026-30

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European Bank  
for Reconstruction and Development

to deliver competitiveness and resilience

## WHY

Leveraging the deep connection between a green transition and economic development will lead to:



### Greener countries and clients

- a reduction in greenhouse gas emissions, underpinned by energy efficiency
- improved climate resilience
- restored nature



### More competitive markets

- strengthened private-sector competition
- increased role of small and medium-sized enterprises
- supported innovation



### Greater economic resilience

- increased resilience to economic shocks
- improved crisis response
- strengthened energy and food security

## FINANCE

Targeting total cumulative green financing:

at least

€150 billion



- at least 50 per cent of the EBRD's own financing will be green
- Paris Agreement alignment of all new projects
- increase in the number of projects with a climate resilience component by 50 per cent
- integrating nature considerations in all the Bank's activities

## WHAT

Scale market-enabling activities in six core economic systems

### Energy

- Scale up renewables
- Increase energy efficiency, electrification and clean energy
- Building network and storage

### Our target

**Triple** the cumulative renewable energy capacity delivered (additional 35 gigawatt)

### Market effect

**At least 10 per cent** of total installed capacity is renewable

### Industrial

- Tackling hard-to-abate sectors
- Focus on circular economy
- New green industries
- Critical raw materials

### Our target

**Double** the number of **national/sectoral** low-carbon and climate-resilient pathways (22)

### Market effect

To cover an additional **40 MtCO<sub>2</sub>e**

### Agrifood

- Climate-smart supply chains
- Resilient processing and logistics
- Reduced food loss

### Our target

**Scale up the delivery** of national and value chain-level green transition strategies and plans (30)

### Market effect

To cover **10 MtCO<sub>2</sub>e**

### Transport

- Electrification of vehicles
- Modal shifts
- Integration and efficiency to move goods and people

### Our target

**Double** the number of green transition strategies and plans for transport operators relative to 2021-25 (20)

### Market effect

To support an additional **8 million people** and to facilitate the handling of **80 million tonnes** of freight by lower-carbon means

### Urban

- Greening existing infrastructure (such as, buildings, water, waste)
- Quality urban planning

### Our target

**Increase by 25 per cent** the delivery of urban-related green transition strategies and plans (40)

### Market effect

To benefit **100 million people** in the cities of the EBRD regions

### Financial

- Expanding green capital markets
- Blending public and private finance
- Improving access to green finance

### Our target

**Triple the coverage** of EBRD bank clients with a transition plan (to more than 60 per cent)

### Market effect

Around **€2 trillion**