

## EURO 2012: UKRAINE THE INVESTMENT CHALLENGE



### HOSTING CITIES IN UKRAINE

- Kiev
- Dnipropetrovsk
- Lviv
- Donetsk
- Kharkiv
- Odessa

### Ukraine's National Preparation Programme

- Total size of investments - \$25 billion
- \$20 billion are expected to come from private investors and financial institutions
- Programme is approved by the Government of Ukraine
- Programmes cover all related preparatory work, sport infrastructure, transport utilities

### Key Sport Arenas

- **Kiev:** \$300 million major reconstruction of the National Olympic Stadium, to be funded by the state, works not started yet
- **Dnipropetrovsk:** new arena is nearing completion, funded by the local sponsors
- **Donetsk:** new arena is under construction, completion in 2008, funded by the local sponsors
- **Kharkiv:** construction of the new arena is not started yet, to be funded by the local sponsors
- **Odessa:** construction of the new arena is not started yet.
- **Lviv:** investment tender for construction of the new arena has just been finalised

## **Key investment Sectors**

### **Transport Sector**

- *- Reconstruction of airports in the hosting cities*
- All hosting cities plan major reconstruction/expansion of the local airports (both airside and passenger terminals)
- *- Road sector*
- Significant increase in the volumes of the road reconstruction and repairs, possibly including concessions
- *- Railways*
- Reconstruction of stations, tunnels, bridges, electrification of the lines

### **Municipal Sector**

- Major investment in upgrade and rehabilitation of water, sanitation, urban transport and municipal roads

### **Tourism Sector**

- Most of the hosting cities are “underhoteled”
- All products are in demand: 2\*/3\*/4\*/5\*, international chains, boutiques, business class, hostels, out of city resorts
- Private sector seen playing a key role