

Non-bank financial institutions

Portfolio class	Project name	Sub project	Description	Country	Year of signing	Project value (€000)	Loan (€000)	Equity (€000)	Guarantee (€000)	Total EBRD finance (€000)
Private	Allianz-Slovenska Poistovna*	-	Equity investment in insurance company. * This project is subject to a confidentiality agreement.	Slovak Rep.	2003	N/A	N/A	N/A	N/A	N/A
Private	BALTA Insurance Group	-	Equity investment in Latvia's leading insurance group.	Latvia	2001	32,774	0	9,210	0	9,210
Private	Bank Turam Alem leasing	-	Support for leasing facility via local leasing company.	Kazakhstan	2001	3,797	3,797	0	0	3,797
Private	Banque Société Générale Vostok	-	Expansion of retail lending, leasing and mortgage finance.	Russia	2004	18,985	6,911	0	0	6,911
Private	BTA Ipoteka mortgage loan	-	Credit line providing long-term mortgage loans.	Kazakhstan	2003	3,797	3,797	0	0	3,797
Private	BTA Ipoteka mortgage loan	-	Credit line providing long-term mortgage loans.	Kazakhstan	2005	3,797	3,797	0	0	3,797
Private	Bulgarian Insurance and Pension (BIP)	-	Equity investment in insurance and pension company.	Bulgaria	1999	14,438	0	5,315	0	5,315
Private	CAIB investment	-	Provision of anchor capital for a number of funds, including the third-pillar pension programme.	Poland	2001	1,193	0	1,193	0	1,193
Private	Capital	-	Establishment of advisory and investment institution.	Romania	1993	4,770	0	1,704	0	1,704
Private	CityMortgage Bank	-	Loan to finance growth of CityMortgage Bank's mortgage operations.	Russia	2006	28,098	18,985	0	0	18,985
Private	DeltaCredit mortgage finance	-	Financing for individuals wishing to purchase residential property.	Russia	2002	87,105	15,188	0	0	15,188
Private	DeltaCredit rouble mortgage loan	-	Loan for financing rouble-denominated mortgages.	Russia	2005	8,654	8,654	0	0	8,654
Private	DeltaCredit syndicated loan	-	Loan to expand the bank's mortgage loan portfolio.	Russia	2005	34,174	11,391	0	0	11,391
Private	DeltaLeasing	-	Loan to support the growth of the leasing sector in the Russian Far East, Sakhalin and Siberia.	Russia	2006	15,948	4,557	0	0	4,557
Private	Direct Insurance Russia	-	Loan to an insurance company for further development of the Russian insurance market.	Russia	2006	26,500	0	16,500	0	16,500
Private	Direct Investment Facility	Imedi L	Investment in one of Georgia's largest insurance providers.	Georgia	2006	1,139	0	1,139	0	1,139
Private	Direct Investment Facility	Cascade Insurance and Reinsurance Company	Equity investment in an insurance company.	Armenia	2005	323	0	323	0	323
Private	Domenia Credit	-	Establishment of mortgage company.	Romania	2003	21,788	10,000	1,232	0	11,232

EBRD investments 1991-2006

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Private	Dun & Bradstreet	-	Development of business information services in central and eastern Europe.	Regional	1993	1,037	0	1,037	0	1,037
Private	DVI Inc	-	Provision of medical equipment for hospitals and diagnostic centres.	Regional	2001	21,300	5,650	0	0	5,650
Private	Energo-Asekuracja	-	Expansion of Polish insurer's activities in the non-life sector and the life assurance sector.	Poland	2000	27,618	0	5,209	0	5,209
Private	Erste Pension Fund	-	Pension fund managing mandatory contributions made by individuals.	Croatia	2000	4,047	0	4,047	0	4,047
Private	EU/EBRD Rural Finance Facility	BZ WBK Leasing	Credit line for on-lending to small and medium-sized agribusinesses.	Poland	2005	5,000	5,000	0	0	5,000
Private	EU/EBRD Rural Finance Facility	SKB Leasing	Credit line for on-lending to small and medium-sized agribusinesses.	Slovenia	2005	7,000	7,000	0	0	7,000
Private	EU/EBRD Rural Financing - Facility	-	Credit line to Budapest Leasing for on-lending to small and medium-sized businesses in rural areas.	Hungary	2006	5,000	5,000	0	0	5,000
Private	EU/EBRD Rural Financing Facility	BZ WBK Finance and Leasing	Credit line for on-lending to small and medium-sized businesses in rural areas.	Poland	2006	7,000	7,000	0	0	7,000
Private	EU/EBRD Rural Financing Facility	IMPULS-Leasing-AUSTRIA	Credit line for on-lending to small and medium-sized businesses.	Czech Rep.	2006	5,000	5,000	0	0	5,000
Private	EU/EBRD Rural Financing Facility	S Morava Leasing Czech	Credit line for on-lending to small and medium-sized businesses.	Czech Rep.	2006	5,000	5,000	0	0	5,000
Private	EU/EBRD Rural Financing Facility	Societe Generale Equipment Finance	Credit line for on-lending to small and medium-sized businesses.	Czech Rep.	2006	10,000	10,000	0	0	10,000
Private	EU/EBRD SME Finance Facility	Alpha Leasing	Credit lines to Alpha Leasing for on-lending to small and medium-sized businesses.	Romania	2004	5,000	5,000	0	0	5,000
Private	EU/EBRD SME Finance Facility	Bankowy Fundusz Leasingowy	Credit line for on-lending to small and medium-sized businesses.	Poland	2005	15,648	15,648	0	0	15,648
Private	EU/EBRD SME Finance Facility	BCR Leasing	Credit lines to BCR Leasing for on-lending to small and medium-sized businesses.	Romania	2004	10,000	10,000	0	0	10,000
Private	EU/EBRD SME Finance Facility	BCR Leasing	Credit line for on-lending to small and medium-sized businesses.	Romania	2005	5,000	5,000	0	0	5,000
Private	EU/EBRD SME Finance Facility	BT Leasing II	Credit line for on-lending to small and medium-sized businesses.	Romania	2006	5,000	5,000	0	0	5,000
Private	EU/EBRD SME Finance Facility	Budapest Leasing	Credit line for on-lending to small and medium-sized businesses.	Hungary	2005	5,000	5,000	0	0	5,000
Private	EU/EBRD SME Finance Facility	BZ WBK Leasing	Financing for small and medium-sized enterprises.	Poland	2003	22,567	22,567	0	0	22,567
Private	EU/EBRD SME Finance Facility	CAC Leasing Slovakia	Credit lines for on-lending to small and medium-sized businesses.	Slovak Rep.	2002	15,000	5,000	0	0	5,000

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Private	EU/EBRD SME Finance Facility	CAC Leasing Slovakia	Credit lines for on-lending to small and medium-sized businesses.	Slovak Rep.	2004	20,000	20,000	0	0	20,000
Private	EU/EBRD SME Finance Facility	CIB Leasing	Credit lines for on-lending to small and medium-sized businesses.	Hungary	2004	10,000	10,000	0	0	10,000
Private	EU/EBRD SME Finance Facility	CIB Leasing	Credit line for on-lending to small and medium-sized businesses.	Hungary	2005	3,000	3,000	0	0	3,000
Private	EU/EBRD SME Finance Facility	Deutsche Leasing Ceska	Credit line for on-lending to small and medium-sized businesses.	Czech Rep.	2005	10,000	10,000	0	0	10,000
Private	EU/EBRD SME Finance Facility	Deutsche Leasing Hungaria	Credit line for on-lending to small and medium-sized businesses.	Hungary	2005	10,000	10,000	0	0	10,000
Private	EU/EBRD SME Finance Facility	Deutsche Leasing Polska	Credit line for on-lending to small and medium-sized businesses.	Poland	2005	10,000	10,000	0	0	10,000
Private	EU/EBRD SME Finance Facility	Euroleasing	Credit lines for on-lending to small and medium-sized businesses.	Hungary	2003	9,520	9,520	0	0	9,520
Private	EU/EBRD SME Finance Facility	Europejski Fundusz Leasingowy	Financing for small and medium-sized enterprises.	Poland	2002	20,000	20,000	0	0	20,000
Private	EU/EBRD SME Finance Facility	FranFinance	Credit lines for on-lending to small and medium-sized businesses.	Hungary	2004	10,000	10,000	0	0	10,000
Private	EU/EBRD SME Finance Facility	Hebros Leasing	Credit line for on-lending to small and medium-sized businesses.	Bulgaria	2004	5,000	5,000	0	0	5,000
Private	EU/EBRD SME Finance Facility	Hebros Leasing II	Credit line for on-lending to small and medium-sized businesses.	Bulgaria	2006	5,000	5,000	0	0	5,000
Private	EU/EBRD SME Finance Facility	HVB Leasing	Credit lines for on-lending to small and medium-sized businesses.	Hungary	2004	10,000	10,000	0	0	10,000
Private	EU/EBRD SME Finance Facility	HVB Leasing	Credit line for on-lending to small and medium-sized businesses.	Slovenia	2005	5,000	5,000	0	0	5,000
Private	EU/EBRD SME Finance Facility	Merkantil	Credit line for on-lending to small and medium-sized businesses.	Hungary	2005	10,000	10,000	0	0	10,000
Private	EU/EBRD SME Finance Facility	Raiffeisen Leasing Bulgaria	Credit line for on-lending to small and medium-sized businesses.	Bulgaria	2006	10,000	10,000	0	0	10,000
Private	EU/EBRD SME Finance Facility	Raiffeisen Leasing Croatia	Credit line for on-lending to small and medium-sized businesses.	Croatia	2006	10,000	10,000	0	0	10,000
Private	EU/EBRD SME Finance Facility	Raiffeisen Leasing Polska	Financing for small and medium-sized enterprises.	Poland	2002	10,000	10,000	0	0	10,000
Private	EU/EBRD SME Finance Facility	Raiffeisen Leasing Polska	Credit line for on-lending to small and medium-sized businesses.	Poland	2005	5,000	5,000	0	0	5,000
Private	EU/EBRD SME Finance Facility	SG Equipment Leasing Polska	Financing for small and medium-sized enterprises.	Poland	2003	16,736	16,736	0	0	16,736
Private	EU/EBRD SME Finance Facility	SKB Leasing	Credit line to SKB Leasing for on-lending to small and medium-sized businesses.	Slovenia	2004	10,000	10,000	0	0	10,000
Private	EU/EBRD SME Finance Facility	Tatra Leasing	Credit lines for on-lending to small and medium-sized businesses.	Slovak Rep.	2003	5,000	5,000	0	0	5,000
Private	EU/EBRD SME Finance Facility	Tatra Leasing	Credit line for on-lending to small and medium-sized businesses.	Slovak Rep.	2003	5,000	5,000	0	0	5,000

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Private	EU/EBRD SME Finance Facility	Union Leasing	Credit line for on-lending to small and medium-sized businesses.	Bulgaria	2005	3,000	3,000	0	0	3,000
Private	EU/EBRD SME Finance Facility	VB Leasing SK	Credit lines for on-lending to small and medium-sized businesses.	Slovak Rep.	2004	10,178	10,178	0	0	10,178
Private	EU/EBRD SME Finance Facility	Volksbank Leasing Romania	Credit line for on-lending to small and medium-sized businesses.	Romania	2006	10,000	10,000	0	0	10,000
Private	EU/EBRD SME Finance Facility	BRD Sogelease	Financing for small and medium-sized enterprises.	Romania	2003	10,000	10,000	0	0	10,000
Private	EU/EBRD SME Finance Facility	BT Leasing	Financing for small and medium-sized enterprises.	Romania	2003	5,000	5,000	0	0	5,000
Private	EU/EBRD SME Finance Facility	Budapest Leasing	Credit lines for on-lending to small and medium-sized businesses.	Hungary	2003	20,000	20,000	0	0	20,000
Private	EU/EBRD SME Finance Facility	RZB Leasing Romania	Financing for small and medium-sized enterprises.	Romania	2003	5,000	1,700	0	0	1,700
Private	EU/EBRD SME Finance Facility	Unilizings	Financing for small and medium-sized enterprises.	Latvia	2003	15,000	15,000	0	0	15,000
Private	EU/EBRD SME Finance Facility	Hansa Capital	Financing for small and medium-sized enterprises.	Regional	2003	47,700	9,900	27,900	0	37,800
Private	EU/EBRD SME Finance Facility	Raiffeisen Leasing	Financing for small and medium-sized enterprises.	Czech Rep.	2003	5,000	5,000	0	0	5,000
Private	EU/EBRD SME Finance Facility	RZB Leasing Slovenia	Financing for small and medium-sized enterprises.	Slovenia	2003	7,000	7,000	0	0	7,000
Private	EU/EBRD SME Finance Facility	SG Equipment Finance	Financing for small and medium-sized enterprises.	Czech Rep.	2003	31,767	31,767	0	0	31,767
Private	Europejski Fundusz Leasingowy	-	Expansion of Poland's largest independent equipment and vehicle lessor's portfolio.	Poland	2001	75,000	35,000	0	0	35,000
Private	Europlan (formerly DeltaLeasing)	-	Leasing services for small and medium-sized enterprises in the Far East and Siberia.	Russia	2002	26,580	7,594	0	0	7,594
Private	Europlan (formerly DeltaLeasing)	-	Leasing services for small and medium-sized enterprises in the Far East and Siberia.	Russia	2004	11,391	11,391	0	0	11,391
Private	Europlan (formerly DeltaLeasing)	-	Leasing services for small and medium-sized enterprises in the Far East and Siberia.	Russia	2004	3,797	3,797	0	0	3,797
Private	Europlan syndicated loan	-	Loan to leading SME leasing company.	Russia	2005	30,377	10,100	0	0	10,100
Private	First Lease	-	Loan to expand fleet of vehicles available for leasing to Ukrainian businesses.	Ukraine	2006	12,000	12,000	0	0	12,000
Private	Hansa Leasing Russia	-	Establishment of greenfield leasing and factoring company.	Russia	2002	99,945	18,985	6,001	0	24,987

EBRD investments 1991-2006

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Private	Hansapank syndicated leasing finance facility	-	Financial support for commercial vehicles, real estate, industrial equipment, cars and agricultural machinery.	Estonia	1999	40,000	13,333	0	0	13,333
Private	Herfstzon	-	Restructuring of insurance and pension provider.	Bulgaria	2003	5,287	5,287	0	0	5,287
Private	Heros	-	Equity investment in Polish life insurer.	Poland	1995	2,770	0	1,401	0	1,401
Private	Interamerican Romania	-	Expansion of insurance, health care, pension management, asset management and banking operations.	Romania	2002	3,441	0	3,441	0	3,441
Private	Investment Fund for Central and Eastern Europe	Lietuvos Draudimas	Expansion of insurer's product range to include third-party motor liability insurance and life assurance.	Lithuania	2000	8,424	0	8,424	0	8,424
Private	Kazkommerts Policy	-	Equity investment in local insurance company.	Kazakhstan	2003	1,899	1,063	0	0	1,063
Private	LHV Asset Management	-	Investment in private pension fund management company.	Estonia	2002	3,006	0	1,303	0	1,303
Private	Lietuvos Draudimas	-	Equity investment in leading insurance company.	Lithuania	2001	15,951	0	5,348	0	5,348
Private	MBASK Insurance Company	-	Strengthening of capital base and development of infrastructure, sales network and product range.	Azerbaijan	2005	1,232	0	711	0	711
Private	MDM Bank Auto Loan Securitisation	-	Investment to enable easier provision of consumer automobile loans.	Russia	2006	371,051	26,580	0	0	26,580
Private	National Registry Company	-	Establishment of independent share registration service for large Russian enterprises.	Russia	1995	7,645	0	1,190	0	1,190
Private	New Europe Insurance Ventures	-	Investment fund supporting small and medium-sized insurance companies.	Regional	1996	26,475	0	2,173	0	2,173
Private	Orix Polska	-	Equity investment in industrial equipment leasing facility.	Poland	1995	1,206	0	1,206	0	1,206
Private	Pohjola Insurance Russia	-	Extension of investment in insurance and pension sectors.	Russia	2000	1,857	0	781	0	781
Private	Renaissance Capital Bank rouble loan	-	Loan to finance the portfolio of consumer loans.	Russia	2005	24,232	24,232	0	0	24,232
Private	Renaissance Life Insurance Limited	-	Equity investment in life insurance company.	Russia	2004	7,815	0	3,518	0	3,518
Private	Renaissance Life Investments	-	Investment in insurance company.	Russia	1995	3,464	0	1,186	0	1,186
Private	Renaissance Life Ukraine	-	Capital increase for a private life insurance provider.	Ukraine	2006	7,626	0	937	0	937

EBRD investments 1991-2006

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Private	Rheinhyp-BRE Bank Hipoteczny mortgage bond purchase framework	-	Purchase of issued mortgage bonds and support for bank's commercial and residential mortgage portfolio.	Poland	2002	43,985	43,985	0	0	43,985
Private	RSB auto loan securitisation	-	Investment to enable easier provision of consumer automobile loans.	Russia	2006	245,000	20,000	0	0	20,000
Private	RSB Rouble Loan	-	Rouble loan to support consumer lending outside the Moscow region.	Russia	2006	25,963	25,963	0	0	25,963
Private	RSB term securitisation	-	Investment to enable easier provision of consumer loans.	Russia	2006	300,000	40,000	0	0	40,000
Private	Rusfinance Bank	-	Rouble loan to finance the portfolio of consumer loans.	Russia	2006	60,580	60,580	0	0	60,580
Private	Russia Life Investments	-	Investment in insurance company.	Russia	1997	4,379	0	1,243	0	1,243
Private	Russian Standard Bank	-	Syndicated loan for expansion of bank.	Russia	2004	68,348	22,783	0	0	22,783
Private	Russian Standard Bank	-	Development of consumer finance operations and expansion of regional operations.	Russia	2002	10,632	10,632	0	0	10,632
Private	Russian Standard Bank	-	Development of consumer finance operations and expansion of regional operations.	Russia	2003	15,188	15,188	0	0	15,188
Private	Russian Standard Bank securitisation	-	Investment to enable consumer lending.	Russia	2005	250,032	8,532	0	0	8,532
Private	RZB Leasing Russia	-	Syndicated loan providing lease financing to privately owned companies.	Russia	2004	39,869	13,290	0	0	13,290
Private	SIS mutual funds	-	Investment in Sporobond and Sporotrend mutual funds, targeting domestic retail and corporate investors.	Czech Rep.	1997	39,057	0	9,725	0	9,725
Private	TBC Leasing	-	Senior loan to one of Georgia's first leasing companies	Georgia	2005	2,278	2,278	0	0	2,278
Private	TBC Leasing	-	Equity investment in leading leasing company to support growth of its operations.	Georgia	2006	97	0	97	0	97
Private	TBI AD	-	Restructuring of insurance and pension provider.	Bulgaria	2003	15,454	2,333	13,121	0	15,454
Private	TBIF Bulgaria AD	-	Restructuring of insurance and pension provider.	Bulgaria	2003	917	0	917	0	917
Private	TBIH Financial Services	-	Expansion of insurance and pension operations in central and eastern Europe.	Regional	2000	31,862	2,333	16,232	0	18,564

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Private	Tecnicredito Hungary	-	Syndicated loan to consumer credit company financing the acquisition of automobiles.	Hungary	2001	25,000	10,000	0	0	10,000
Private	UNIQA - Osiguranje	-	Expansion of leading Austrian insurance company's operations.	Croatia	1999	1,835	0	1,835	0	1,835
Private	UNIQA - Osiguranje	-	Expansion of leading Austrian insurance company's operations.	Croatia	2003	5,345	0	1,342	0	1,342
Private	UNIQA Biztosito RT	-	Equity investment in insurer.	Hungary	2004	11,012	0	11,012	0	11,012
Private	Uniqa Pojistovna	-	Equity investment in Czech composite insurer.	Czech Rep.	1999	2,804	0	2,804	0	2,804
Private	UNIQA TU	-	Equity investment in composite insurer.	Poland	2003	27,000	0	26,248	0	26,248
Private	UNIQA TU na Zycie	-	Equity investment in composite insurer.	Poland	2003	3,773	0	3,773	0	3,773
Private	Uzbek Leasing International	-	Investment in leasing firm targeting small and medium-sized enterprises.	Uzbekistan	1995	14,580	0	514	0	514
Private	Uzbek Leasing International	-	Investment in leasing firm targeting small and medium-sized enterprises.	Uzbekistan	2000	7,844	759	326	0	1,085
Private	Western Balkans SME Financing Facility	Raiffeisen Leasing BiH	Credit line to Raiffeisen Leasing for on-lending to small and medium-sized businesses.	Bosnia and Herz.	2006	10,000	5,000	0	0	5,000
Private	Western Balkans SME Financing Facility	RZB Leasing Belgrade	Credit line for on-lending to local small and medium-sized businesses.	Serbia	2006	10,000	5,000	0	0	5,000
Private	Winterthur multi-project facility	-	Equity investment in Czech composite insurer.	Czech Rep.	1995	67,527	0	33,525	0	33,525
Private	Winterthur multi-project facility	-	Equity investment in insurance and pension industries.	Hungary	1997	60,153	0	22,698	0	22,698
Private	Winterthur multi-project facility	-	Equity investment in composite insurer.	Poland	1995	97,557	0	37,606	0	37,606
State	Accumulation Pension Fund	-	Pre-privatisation equity investment.	Kazakhstan	2005	10,086	0	1,586	0	1,586
						3,168,027	1,005,764	297,035	0	1,302,799