

## Ukraine

Type of investment	Project name	Sub project	Description	Sector	Portfolio Class	Year of signing	Project Value	Loan	Equity	EBRD guarantee	Total EBRD finance
Direct investment	ADM-Risoil Ukraine	-	Construction of a new edible oil crushing facility.	Agribusiness	Private	2005	27,861	6,795	0	0	6,795
Direct investment	AD-Zarya	-	Completion of glass container production plant and upgrade of adjacent plant.	Manufacturing	Private	1998	41,253	0	12,830	0	12,830
Direct investment	Agroinvest	-	Loan for the construction of production facilities.	Agribusiness	Private	2007	10,000	10,000	0	0	10,000
Direct investment	Air navigation system upgrade	-	Procurement and installation of modern air traffic control equipment and associated services.	Transport	State	1998	30,864	18,769	0	0	18,769
Direct investment	Aval Bank – mortgage loan	-	Credit line providing long-term mortgage loans.	Bank lending	Private	2004	6,795	6,795	0	0	6,795
Direct investment	AVAL Bank SME II	-	Credit line for on-lending to small and medium-sized businesses.	Bank lending	Private	2006	33,977	33,977	0	0	33,977
Direct investment	Balkan gas transit	-	Construction of pipelines to reduce the bottleneck in the Ukrainian gas transportation system.	Natural resources	Private	1999	61,158	27,181	0	0	27,181
Direct investment	Balkan gas transit	-	Construction of pipelines to reduce the bottleneck in the Ukrainian gas transportation system.	Natural resources	Private	2001	95,452	34,338	0	0	34,338

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Direct investment	Barlinek	-	Construction of a floorboard production facility in central Ukraine.	Manufacturing	Private	2006	52,526	19,463	0	0	19,463
Direct investment	Black Sea Shipping Management Company	-	Construction and acquisition of five cargo ships.	Transport	Private	2006	23,103	6,795	0	0	6,795
Direct investment	BNP Dresdner Ukraine	-	Equity investment in subsidiary of BNP and Dresdner Bank.	Bank Equity	Private	1998	9,001	0	1,001	0	1,001
Direct investment	Bosch Facility II	-	Loan for the expansion of auto service workshops across Ukraine.	Manufacturing	Private	2007	6,000	5,000	0	0	5,000
Direct investment	Bosch Service franchisee framework	-	Expansion of Bosch Service franchisee network of auto-service workshops.	Manufacturing	Private	2001	2,822	2,822	0	0	2,822
Direct investment	Bunge BSI	-	Building and operating of a new edible oil production facility.	Agribusiness	Private	2006	25,143	12,232	0	0	12,232
Direct investment	Bunge Loan Increase	-	Increase of the earlier loan to finance construction of edible oil plant.	Agribusiness	Private	2006	6,795	3,398	0	0	3,398
Direct investment	Cadogan Petroleum	-	Equity investment to support the exploration and development of deep gas fields.	Natural resources	Private	2007	15,269	0	11,045	0	11,045
Direct investment	Cantik	-	Finance for the development and construction of six retail centres across the country.	Property and tourism	Private	2007	56,345	0	11,326	0	11,326

Type of investment	Project name	Sub project	Description	Sector	Portfolio Class	Year of signing	Project Value	Loan	Equity	EBRD guarantee	Total EBRD finance
Direct investment	Cargill industrial complex	-	Establishment of greenfield sunflower seed crushing and refining facility.	Agribusiness	Private	1999	60,309	33,127	0	0	33,127
Direct investment	Cargill industrial complex	-	Establishment of greenfield sunflower seed crushing and refining facility.	Agribusiness	Private	2004	10,193	10,193	0	0	10,193
Direct investment	Cerealia Boryspil cereal plant	-	Equity investment in breakfast cereal producer.	Agribusiness	Private	2000	6,840	2,083	0	0	2,083
Direct investment	Cereol Ukraine	-	Purchase of raw materials for the production of refined edible sunflower oil.	Agribusiness	Private	2002	28,201	18,008	0	0	18,008
Direct investment	Cersanit Cypr	-	Loan to finance construction of new sanitary ware and ceramic tile production facilities.	Manufacturing	Private	2007	41,681	13,894	0	0	13,894
Direct investment	Cersanit Invest	-	Loan to finance construction of new sanitary ware and ceramic tile production facilities.	Manufacturing	Private	2007	99,329	34,619	5,770	0	40,388
Direct investment	Chumak	-	Purchase of equipment for expansion of edible oil business.	Agribusiness	Private	2004	12,503	9,174	0	0	9,174
Direct investment	Chumak	-	Long-term secured loan to food producer to modernise and expand existing facilities.	Agribusiness	Private	2005	36,968	29,289	0	0	29,289
Direct investment	Consumers Sklo Zorya	-	Expansion of glass plant's production capacity.	Manufacturing	Private	2003	15,043	9,947	0	0	9,947
Direct investment	Direct Investment Facility	Ukrain Industries	Manufacture of refrigeration system.	Manufacturing	Private	2001	2,138	0	2,138	0	2,138

Type of investment	Project name	Sub project	Description	Sector	Portfolio Class	Year of signing	Project Value	Loan	Equity	EBRD guarantee	Total EBRD finance
Direct investment	Direct Investment Facility	Ukrain Industries	Development of nitrogen conditioning system for refrigerated transport.	Manufacturing	Private	2005	3,819	3,819	0	0	3,819
Direct investment	Dnipropetrovsk municipal water and waste-water project	-	Loan to improve operational and financial performance of municipal and waste-water services.	Municipal and environmental infrastructure	State	2005	30,150	20,000	0	0	20,000
Direct investment	Dnipropetrovsk oil extraction plant	-	Purchase of raw materials for the production of refined edible sunflower oil.	Agribusiness	Private	1995	13,930	5,776	0	0	5,776
Direct investment	Dnipropetrovsk oil extraction plant	-	Purchase of raw materials for the production of refined edible sunflower oil.	Agribusiness	Private	1997	13,591	13,591	0	0	13,591
Direct investment	Dnipropetrovsk oil extraction plant	-	Purchase of raw materials for the production of refined edible sunflower oil.	Agribusiness	Private	1999	49,946	15,969	0	0	15,969
Direct investment	Ekoenergia	-	Construction of a cogeneration facility using waste gases to produce electricity.	Manufacturing	Private	2006	214,460	67,953	0	0	67,953
Direct investment	Energy Alliance	-	Establishment of new private sector energy service company.	Manufacturing	Private	2004	2,039	1,019	0	0	1,019
Direct investment	Enterprise support	First Ukrainian International Bank	Framework facility to increase the supply of term finance for the local private corporate sector.	Bank lending	Private	2000	6,710	6,710	0	0	6,710
Direct investment	Enterprise support	Hypovereinsbank Ukraine	Framework facility to increase the supply of term finance for the local private corporate sector.	Bank lending	Private	2001	6,795	6,795	0	0	6,795
Direct investment	Enterprise support	Raiffeisen Bank	Framework facility to increase the supply of term finance for the local private corporate sector.	Bank lending	Private	2001	10,193	4,743	0	0	4,743

Type of investment	Project name	Sub project	Description	Sector	Portfolio Class	Year of signing	Project Value	Loan	Equity	EBRD guarantee	Total EBRD finance
Direct investment	Euroventures Ukraine II	-	Private equity fund supporting small and medium-sized enterprises.	Equity funds	Private	2005	51,615	0	17,638	0	17,638
Direct investment	Eurovision	-	Design, supply and installation of earth station linked to the Eurovision Network via satellite.	Telecoms	State	1993	680	680	0	0	680
Direct investment	Farmak	-	Upgrade and construction of manufacturing facilities for a pharmaceuticals company.	Manufacturing	Private	2006	32,000	22,000	0	0	22,000
Direct investment	First Lease	-	Loan to expand fleet of vehicles available for leasing to Ukrainian businesses.	Non-bank financial institutions	Private	2006	12,000	12,000	0	0	12,000
Direct investment	First Ukrainian International Bank	-	Financing for small and medium-sized enterprises.	Bank lending	Private	1995	8,834	8,834	0	0	8,834
Direct investment	Forum Bank	-	Loan for on-lending to small and medium-sized enterprises.	Bank lending	Private	2007	82,223	8,154	0	0	8,154
Direct investment	Forum Bank	-	Loan to support mortgage lending in Ukraine.	Bank lending	Private	2007	13,591	6,795	0	0	6,795
Direct investment	Furshet - Direct Equity	-	Investment in a chain of grocery stores.	Agribusiness	Private	2006	14,176	0	14,176	0	14,176
Direct investment	Galnaftogaz	-	Partial funding for the reconstruction, construction and acquisition of petrol stations.	Natural resources	Private	2005	16,988	10,193	0	0	10,193

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Direct investment	Galnaftogaz	-	Finance for the expansion of the company's network of OKKO petrol stations.	Natural resources	Private	2007	135,905	33,976	0	0	33,976
Direct investment	Gostomel glass factory	-	Refurbishment and replacement of glass production facilities.	Agribusiness	Private	2002	11,628	9,589	0	0	9,589
Direct investment	Gostomel glass factory	-	Construction of new glass furnace at bottle manufacturing plant.	Agribusiness	Private	2004	11,552	3,737	0	0	3,737
Direct investment	Grain Warehouse Receipts Programme	Cargill	Short-term lending against warehouse receipts for agribusiness companies, farmers and traders.	Agribusiness	Private	2001	10,193	10,193	0	0	10,193
Direct investment	Grain Warehouse Receipts Programme	Cargill	Short-term lending against warehouse receipts for agribusiness companies, farmers and traders.	Agribusiness	Private	2003	10,193	10,193	0	0	10,193
Direct investment	GTC Ukraine Equity	-	Equity investment in company constructing new residential, retail and office developments.	Property and tourism	Private	2006	67,961	0	6,803	0	6,803
Direct investment	IKEA Ukraine	-	Support for construction of retail units to introduce a new retail structure to the company.	Property and tourism	Private	2007	176,678	10,193	0	0	10,193
Direct investment	Illichivsk Commercial Sea Port	-	Finance for the modernisation of the port including berth reconstruction and purchase of new equipment.	Transport	State	2007	39,000	26,000	0	0	26,000
Direct investment	Integrated agricultural services and processing	-	Production and marketing of canola oil and balanced animal feed.	Agribusiness	Private	1995	21,093	5,577	1,859	0	7,435

Type of investment	Project name	Sub project	Description	Sector	Portfolio Class	Year of signing	Project Value	Loan	Equity	EBRD guarantee	Total EBRD finance
Direct investment	International Mortgage Bank of Ukraine	-	Loan to support the development of mortgage lending in Ukraine.	Non-bank financial institutions	Private	2007	13,591	13,591	0	0	13,591
Direct investment	ISTIL	-	Loan for working capital and energy efficiency improvements.	Manufacturing	Private	2007	84,942	23,784	0	0	23,784
Direct investment	ISTIL Ukraine	-	Expansion of steel mill's production and improvement of product quality.	Manufacturing	Private	2001	88,225	16,988	0	0	16,988
Direct investment	ISTIL Ukraine	-	Expansion of steel mill's production and improvement of product quality.	Manufacturing	Private	2004	30,579	20,386	0	0	20,386
Direct investment	ITUR	-	Construction of sub-sea cable and land link, acquisition of line extensions and purchase of digital circuit multiplication systems.	Telecoms	State	1994	42,276	36,072	0	0	36,072
Direct investment	Iveco / Kraz joint venture	-	Production of commercial vehicles.	Manufacturing	Private	1995	33,143	9,360	0	0	9,360
Direct investment	Iveco Ukraine	-	Development and operation of two automotive production plants.	Manufacturing	Private	2000	29,492	8,154	0	0	8,154
Direct investment	K2R4 safety and modernisation programme	-	Modernisation and improvement of safety at two nuclear reactors at Khmel'nitsky (K2) and Rivne (R4).	Power and energy	State	2004	84,942	28,540	0	0	28,540

Type of investment	Project name	Sub project	Description	Sector	Portfolio Class	Year of signing	Project Value	Loan	Equity	EBRD guarantee	Total EBRD finance
Direct investment	Kiev International Bank	-	Equity investment in commercial bank providing long-term funding for medium-sized private enterprises in Ukraine.	Bank Equity	Private	1995	5,000	0	1,750	0	1,750
Direct investment	Kiev International Bank	-	Equity investment in commercial bank providing long-term funding for medium-sized private enterprises in Ukraine.	Bank Equity	Private	1999	791	0	791	0	791
Direct investment	Kiev-Chop road rehabilitation	-	Upgrading of the M06 Kiev-Chop road and further reform of road sector administration and financing.	Transport	State	2005	138,000	100,000	0	0	100,000
Direct investment	Kiev-Chop road upgrade	-	Completion of the upgrading of M06 Kiev-Chop road to European standards.	Transport	State	2006	485,995	199,998	0	0	199,998
Direct investment	Kreditprom SME credit line	-	Credit line for on-lending to small and medium-sized businesses.	Bank lending	Private	2005	6,795	6,795	0	0	6,795
Direct investment	Kreditprom Syndicated Facility II	-	Loan for working capital and energy efficiency improvements.	Bank lending	Private	2007	67,953	19,027	0	0	19,027
Direct investment	Kreditprombank	-	Credit line for on-lending to micro, small and medium-sized businesses.	Bank lending	Private	2006	28,540	8,834	0	0	8,834
Direct investment	Kredo Bank	-	Capital increase to finance continued growth and development.	Bank Equity	Private	2006	3,306	3,306	0	0	3,306

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Direct investment	Kredyt Bank Ukraina mortgage credit line	-	Credit line for mortgages.	Bank lending	Private	2005	6,795	6,795	0	0	6,795
Direct investment	Kronospan Ukraine	-	Modernisation of a factory producing wood-based particleboard.	Manufacturing	Private	2006	100,000	35,000	0	0	35,000
Direct investment	Kvazaz Micro Corporation	-	Provision of working capital and equipment for computer assembly line.	Manufacturing	Private	2002	5,776	2,718	0	0	2,718
Direct investment	Kyiv City Transport (Metro)	-	Finance for new rolling stock and spare parts for Kiev Metro system.	Municipal and environmental infrastructure	State	2007	44,000	24,000	0	0	24,000
Direct investment	Kyiv City Transport (PasTrans)	-	Loan to the company responsible for us, tram and trolleybus services in Kiev.	Municipal and environmental infrastructure	State	2007	66,000	36,000	0	0	36,000
Direct investment	Malteurop	-	Expansion and renovation of existing malting plant and construction of second plant.	Agribusiness	Private	2002	67,714	34,688	0	0	34,688
Direct investment	MegaBank	-	Loan for on-lending to micro, small and medium-sized enterprises.	Bank lending	Private	2007	13,591	13,591	0	0	13,591
Direct investment	Mittal Steel	-	Financing to increase productivity and energy efficiency at Kryviy Rih steel plant.	Manufacturing	Private	2006	135,906	135,906	0	0	135,906
Direct investment	Multi-bank financing framework	First Ukrainian International Bank	Financing for small and medium-sized enterprises.	Bank Equity	Private	1998	4,927	0	4,927	0	4,927
Direct investment	Multi-bank financing framework	Kredyt Bank Ukraine	Financing for small and medium-sized enterprises.	Bank Equity	Private	1999	22,552	18,802	0	0	18,802

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Direct investment	Nidera	-	Expansion of grain trader's operations.	Agribusiness	Private	2003	2,718	2,718	0	0	2,718
Direct investment	Obolon Brewery	-	Modernisation of brewery operations and expansion of production capacity.	Agribusiness	Private	1997	42,822	20,330	0	0	20,330
Direct investment	Obolon Brewery	-	Storage of barley in grain warehouses for subsequent processing into malt.	Agribusiness	Private	2004	6,795	6,795	0	0	6,795
Direct investment	Odessa High Voltage Grid Upgrade	-	Loan to upgrade high-voltage grid.	Power and energy	State	2005	25,755	25,755	0	0	25,755
Direct investment	OISIW Cable	-	Investment in improvements to telecoms and media infrastructure in Ukraine.	Telecoms	Private	2007	203,198	0	22,198	0	22,198
Direct investment	Poltava oil and gas project	-	Drilling of new wells and construction of pipeline and rail export facilities.	Natural resources	Private	1995	29,084	5,436	0	0	5,436
Direct investment	Post Privatisation Fund	-	Equity fund supporting financial and operational restructuring of medium-sized enterprises.	Equity funds	Private	1995	45,618	0	41,866	0	41,866
Direct investment	ProCredit Bank Ukraine	-	Equity investment to allow development of lending to micro and small businesses.	Small business finance	Private	2006	2,325	0	2,325	0	2,325
Direct investment	ProCredit Bank Ukraine	-	Syndicated loan to allow development of lending to micro and small businesses.	Small business finance	Private	2006	18,347	6,116	0	0	6,116
Direct investment	Procter & Gamble distribution	-	Investment programme in P&G's distribution and manufacturing facilities.	Manufacturing	Private	1998	73,917	1,411	0	0	1,411

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Direct investment	Prosto Finance Ukraine	-	Loan to enable the company to expand its consumer finance lending.	Non-bank financial institutions	Private	2007	20,386	20,386	0	0	20,386
Direct investment	Radisson SAS Kyiv	-	Development, construction and operation of four-star business hotel.	Property and tourism	Private	1998	48,972	8,308	8,308	0	16,616
Direct investment	Raiffeisen Bank	-	Financing for small and medium-sized enterprises.	Bank lending	Private	1999	6,795	4,757	0	0	4,757
Direct investment	Raiffeisen Bank	-	Financing for small and medium-sized enterprises.	Bank lending	Private	2003	3,398	3,398	0	0	3,398
Direct investment	Raiffeisen Ukraine Mortgage Credit Line	-	Mortgage credit line.	Bank lending	Private	2005	6,795	3,398	0	0	3,398
Direct investment	Railway development project	-	Purchase of track maintenance machinery and track materials.	Transport	State	1999	64,680	35,254	0	0	35,254
Direct investment	Regional Trade Facilitation Programme	Kreditprombank	Support for foreign trade.	Bank lending	Private	2004	16,788	8,394	0	8,394	16,788
Direct investment	Regional Trade Facilitation Programme	Kredobank	Support for foreign trade.	Bank lending	Private	2002	3,222	0	0	3,222	3,222
Direct investment	Regional Trade Facilitation Programme	Raiffeisen Bank	Support for foreign trade.	Bank lending	Private	2002	510	255	0	255	510
Direct investment	Regional Trade Facilitation Programme	Aval Bank	Support for foreign trade.	Bank lending	Private	2003	8,685	4,342	0	4,342	8,685

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Direct investment	Regional Trade Facilitation Programme	Forum Bank	Support for foreign trade.	Bank lending	Private	2001	12,967	6,483	0	6,483	12,967
Direct investment	Rehabilitation of M06 highway	-	Upgrade of sections of M06 highway and purchase of road maintenance equipment.	Transport	State	2000	99,164	74,164	0	0	74,164
Direct investment	Renaissance Life Ukraine	-	Capital increase for a private life insurance provider.	Non-bank financial institutions	Private	2006	5,946	0	2,389	0	2,389
Direct investment	Rodovid Bank	-	Loan for on-lending to micro, small and medium-sized enterprises.	Bank lending	Private	2007	6,795	6,795	0	0	6,795
Direct investment	Rubizhansky Cardboard and Packaging Mill	-	Modernisation and expansion of paper and corrugated packaging operations.	Manufacturing	Private	2003	28,180	9,513	0	0	9,513
Direct investment	Shostka/Bel	-	Loan for modernisation of production facilities and increasing capacity at a processed cheese manufacturer.	Agribusiness	Private	2007	21,881	0	8,689	0	8,689
Direct investment	Slavutich	-	Expansion of beer producer and restructuring of company's capital structure.	Agribusiness	Private	2001	38,122	11,552	0	0	11,552
Direct investment	Slavutich Expansion II	-	Investment to increase production capacity at brewery.	Agribusiness	Private	2007	66,061	33,030	0	0	33,030
Direct investment	Slobozhanska Budivelnna Keramika (SBK)	-	Upgrade of existing and construction of new brick production facilities.	Manufacturing	Private	2006	10,091	0	8,447	0	8,447

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Direct investment	Slobozhanska Budivelnna Keramika (SBK)	-	Loan for the construction of new brick production facilities and renovation of old ones.	Manufacturing	Private	2007	34,648	2,990	0	0	2,990
Direct investment	SME credit line	-	Credit line to assist small and medium-sized enterprises.	Bank lending	Private	1994	82,349	82,349	0	0	82,349
Direct investment	SME credit line	-	Credit line to assist small and medium-sized enterprises.	Bank lending	Private	1998	63,370	59,973	0	0	59,973
Direct investment	SME credit line	Aval Bank	Credit line to assist small and medium-sized enterprises.	Bank lending	Private	2003	10,193	10,193	0	0	10,193
Direct investment	Soufflet Multi-project Facility	Slavuta ACL 2007	Support for the acquisition and restructuring of Slavuta in order to expand its operations to Ukraine and support local barley farmers.	Agribusiness	Private	2007	11,473	11,473	0	0	11,473
Direct investment	Soufflet Multi-project Facility	Ukraine ACL 2007	Loan for malt production.	Agribusiness	Private	2007	4,917	4,917	0	0	4,917
Direct investment	Soufflet Slavuta	-	Improvement of barley production and collection.	Agribusiness	Private	2004	6,116	6,116	0	0	6,116
Direct investment	Soufflet Slavuta	-	Improvement of barley production and collection.	Agribusiness	Private	2004	32,716	8,064	0	0	8,064
Direct investment	Soufflet Ukraine	-	Acquisition, refurbishment and expansion of malting plant.	Agribusiness	Private	2005	4,757	4,757	0	0	4,757

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Direct investment	Starobeshevo power modernisation	-	Supply and installation of fluidised bed boiler at the Starobeshevo power station.	Power and energy	State	1996	98,139	85,293	0	0	85,293
Direct investment	State International Airport Borispol	-	Refurbishment of existing passenger terminal building and the restructuring of passenger flow arrangements.	Transport	State	1993	10,057	3,466	0	0	3,466
Direct investment	Svitoch confectionery	-	Installation of new production lines for chocolate, biscuits and sweets.	Agribusiness	Private	1997	3,546	2,866	0	0	2,866
Direct investment	Toepfer Ukraine	-	Transport, storage and export of agricultural commodities, or sale and supply to leading local food processors.	Agribusiness	Private	2005	164,787	122,316	0	0	122,316
Direct investment	Toepfer working capital revolving facility	-	Purchase, transportation, storage and export of agricultural commodities.	Agribusiness	Private	2002	81,544	32,618	0	0	32,618
Direct investment	Toepfer working capital revolving facility	-	Purchase, transportation, storage and export of agricultural commodities.	Agribusiness	Private	2003	123,539	54,227	0	0	54,227
Direct investment	Toepfer working capital revolving facility	-	Purchase, transportation, storage and export of agricultural commodities.	Agribusiness	Private	2004	132,509	81,544	0	0	81,544
Direct investment	Ukraine Energy Efficiency Programme	UkrExim bank	Credit line for on-lending for energy efficiency and renewable energy investments.	Bank lending	Private	2007	33,977	16,988	0	0	16,988
Direct investment	Ukraine Energy Efficiency Programme	Kreditprombank	Credit line to Kreditprombank for on-lending to local business energy efficiency projects.	Bank lending	Private	2006	6,795	6,795	0	0	6,795

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Direct investment	Ukraine fuel purchase loan facility	-	Working capital investment in four state-owned generation companies.	Power and energy	State	2000	40,107	40,107	0	0	40,107
Direct investment	Ukraine Fund	-	Venture capital fund investing in private enterprises.	Equity funds	Private	1993	8,503	0	2,863	0	2,863
Direct investment	Ukraine Fund	-	Venture capital fund investing in private enterprises.	Equity funds	Private	1995	7,727	0	2,632	0	2,632
Direct investment	Ukraine International Airlines	-	Investment in airline to meet market demand.	Transport	Private	2000	3,669	3,669	0	0	3,669
Direct investment	Ukraine Micro Lending Programme	Forum Bank	Financing for micro and small enterprises.	Small business finance	Private	2005	4,757	4,757	0	0	4,757
Direct investment	Ukraine Micro Lending Programme	Kreditprombank	Financing for micro and small enterprises.	Small business finance	Private	2005	4,757	4,757	0	0	4,757
Direct investment	Ukraine Micro-lending Programme II	Kredobank	Credit line for on-lending to small and medium-sized businesses.	Small business finance	Private	2007	6,795	3,398	0	0	3,398
Direct investment	Ukraine Railways	-	Introduction of fast train services countrywide, maintenance work and reconstruction of Beskyd tunnel.	Transport	State	2004	196,405	81,544	0	0	81,544
Direct investment	Ukraine SME Lending Framework	Agio Bank	Credit line for on-lending to small and medium-sized businesses.	Bank lending	Private	2005	6,795	6,795	0	0	6,795

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Direct investment	Ukraine SME Lending Framework	Forum Bank	Credit line for on-lending to small and medium-sized businesses.	Bank lending	Private	2005	6,795	6,795	0	0	6,795
Direct investment	Ukrainian Wave (formerly L'viv Wireless)	-	Installation and operation of local telephone network.	Telecoms	Private	1997	18,959	4,757	0	0	4,757
Direct investment	UkrEsco	-	Establishment of energy service company.	Manufacturing	State	1998	19,456	13,456	0	0	13,456
Direct investment	UkrEsco II	-	Second loan to state-owned energy service company.	Manufacturing	State	2005	27,181	6,795	0	0	6,795
Direct investment	UkrExIm bank	-	Support for foreign trade.	Bank lending	Private	2007	12,232	6,116	0	6,116	12,232
Direct investment	Ukrrichflot	-	Acquisition of seven new general cargo vessels.	Transport	Private	1995	21,668	5,482	0	0	5,482
Direct investment	Ukrrichflot	-	Acquisition of seven new general cargo vessels.	Transport	Private	2000	7,019	1,834	0	0	1,834
Direct investment	Ukrrichflot	-	Acquisition of seven new general cargo vessels.	Transport	Private	2000	28,205	12,572	0	1,572	14,144
Direct investment	Ukrrichflot	-	Finance for part of the acquisition costs of five new dry cargo buildings.	Transport	Private	2005	33,975	8,834	0	0	8,834
Direct investment	Uksnab	-	Equity investment in a producer of industrial refrigeration equipment.	Manufacturing	Private	2006	17,075	0	6,211	0	6,211

Type of investment	Project name	Sub project	Description	Sector	Portfolio Class	Year of signing	Project Value	Loan	Equity	EBRD guarantee	Total EBRD finance
Direct investment	US/EBRD SME Finance Facility	ProCredit Bank Ukraine (formerly MFB)	Financing for micro and small enterprises.	Small business finance	Private	2000	32,596	6,493	1,623	0	8,116
Direct investment	US/EBRD SME Finance Facility	ProCredit Bank Ukraine (formerly MFB)	Financing for micro and small enterprises.	Small business finance	Private	2003	8,340	2,389	1,195	0	3,584
Direct investment	Vetropack Gostomel	-	Investment in efficiency and capacity expansion of producer of glass containers.	Agribusiness	Private	2006	40,076	20,038	0	0	20,038
Direct investment	Warehouse Receipts Programme	Aval Bank	Short-term lending against warehouse receipts for agribusiness companies, farmers and traders.	Bank lending	Private	2002	6,795	6,795	0	0	6,795
Direct investment	Warehouse Receipts Programme	Aval Bank	Short-term lending against warehouse receipts for agribusiness companies, farmers and traders.	Bank lending	Private	2003	10,873	8,834	0	0	8,834
Direct investment	Warehouse Receipts Programme	Aval Bank	Short-term lending against warehouse receipts for agribusiness companies, provided through Aval Bank.	Bank lending	Private	2004	20,386	13,591	0	0	13,591
Direct investment	Warehouse Receipts Programme	UkrSotsBank	Short-term lending against warehouse receipts for agribusiness companies, farmers and traders.	Bank lending	Private	2003	6,795	6,795	0	0	6,795
Direct investment	Yugreftransflot (YTF)	-	Finance for the company's fleet expansion programme.	Transport	Private	2007	38,732	8,834	0	0	8,834
Direct investment	Zaporizhzhia water utility development and investment programme	-	Investments in water supply and waste-water sector.	Municipal and environmental infrastructure	State	1999	31,351	20,694	0	0	20,694

Type of investment	Project name	Sub project	Description	Sector	Portfolio Class	Year of signing	Project Value	Loan	Equity	EBRD guarantee	Total EBRD finance
Direct investment	Zitomir	-	Investment in restructuring and modernisation of a glass producer in Zitomir.	Agribusiness	Private	2006	10,000	4,000	0	0	4,000
Regional investment	Accession Mezzanine Capital II	-	Private equity fund investing in central European and Balkan countries, possibly moving into Russia and Ukraine.	Equity funds	Private	2007	20,000	0	4,000	0	4,000
Regional investment	AIG New Europe Fund	-	Private equity fund investing in central and eastern Europe.	Equity funds	Private	1999	22,969	0	4,581	0	4,581
Regional investment	AIG New Europe Fund II	-	Regional private equity fund investing in equity and equity securities of companies in central and south-eastern Europe, subsidiary of AIG Global Investment Group.	Equity funds	Private	2006	5,000	0	5,000	0	5,000
Regional investment	Alliance ScanEast Fund	-	Private equity fund supporting industrial companies.	Equity funds	Private	1994	9,186	0	3,273	0	3,273
Regional investment	Baring Vostok Private Equity Fund	-	Direct equity investment in medium-sized companies.	Equity funds	Private	2000	3,819	0	1,831	0	1,831
Regional investment	Baring Vostok Private Equity Fund III	-	Private equity fund supporting medium-sized companies in Kazakhstan, Russia and Ukraine.	Equity funds	Private	2004	68,894	0	8,925	0	8,925
Regional investment	Baring Vostok Private Equity Fund IV	-	Private equity fund investing in middle-market enterprises primarily in Russia, Kazakhstan and Ukraine as well as other CIS and Baltic countries and Mongolia.	Equity funds	Private	2007	71,353	0	2,041	0	2,041

Type of investment	Project name	Sub project	Description	Sector	Portfolio Class	Year of signing	Project Value	Loan	Equity	EBRD guarantee	Total EBRD finance
Regional investment	Baring Vostok Private Equity Supplemental Fund	-	Private equity fund investing in Russia, Kazakhstan and Ukraine.	Equity funds	Private	2007	30,641	0	3,398	0	3,398
Regional investment	Billa	-	Expansion of supermarket chain.	Agribusiness	Private	2003	62,895	7,875	0	0	7,875
Regional investment	Black Sea Fund	-	Equity investment in medium-sized local enterprises and facilitation of foreign direct investment in the region.	Equity funds	Private	1998	4,845	0	1,991	0	1,991
Regional investment	Bluehouse equity fund	-	Equity investment in Bluehouse Accession Property, a fund acquiring, developing, renovating, owning and managing property in Bulgaria, Moldova, Montenegro, Romania, Serbia and Ukraine.	Property and tourism	Private	2006	7,627	0	1,250	0	1,250
Regional investment	BSR Europe Co-Investment Facility	-	Equity investment in a company developing office, retail, residential and industrial real estate in Bulgaria, Croatia, Georgia, Moldova, Montenegro, Romania, Russia, Serbia and Ukraine.	Property and tourism	Private	2006	10,000	0	3,500	0	3,500
Regional investment	Capital Media	-	Long-term financing enabling extension of operations for TV broadcaster operating in Croatia, Czech Republic, Romania, Slovak Republic, Slovenia and Ukraine.	Telecoms	Private	2006	60,000	30,000	0	0	30,000

Type of investment	Project name	Sub project	Description	Sector	Portfolio Class	Year of signing	Project Value	Loan	Equity	EBRD guarantee	Total EBRD finance
Regional investment	Capital Media	-	Development and restructuring of TV broadcasting group with TV stations in Romania and Ukraine.	Telecoms	Private	2007	30,000	15,000	0	0	15,000
Regional investment	Danfoss debt facility for industrial energy projects	-	Financing for energy efficiency projects in selected east European breweries.	Manufacturing	Private	2002	327	77	0	0	77
Regional investment	E-Energia	-	Equity investment in E-energija, which provides heat and hot water services to both residential and industrial customers in Lithuania and Latvia and is considering expanding its operations into Ukraine.	Municipal and environmental infrastructure	Private	2007	1,701	0	1,701	0	1,701
Regional investment	Efes – EBI	-	Financing for Efes breweries.	Agribusiness	Private	2002	1,258	401	0	0	401
Regional investment	Emerging Europe Convergence Fund II	-	Direct equity fund investing in central and eastern Europe.	Equity funds	Private	2005	6,000	0	6,000	0	6,000
Regional investment	EnerCap	-	Private equity fund dedicated to investing in renewable energy and energy efficiency projects in central and south-eastern Europe.	Power and energy	Private	2007	10,000	0	2,500	0	2,500
Regional investment	EPG East Euro Asia Property Fund	-	Equity fund which makes real estate investments in Russia, the CIS countries, and south-eastern Europe.	Property and tourism	Private	2007	90,000	0	18,000	0	18,000
Regional investment	Europolis II	-	Development of commercial property projects.	Property and tourism	Private	2004	21,000	2,625	2,625	0	5,250

Type of investment	Project name	Sub project	Description	Sector	Portfolio Class	Year of signing	Project Value	Loan	Equity	EBRD guarantee	Total EBRD finance
Regional investment	Europolis III	-	Equity investment allowing the creation of a regional portfolio of property assets in Bosnia and Herzegovina, Bulgaria, FYR Macedonia, Montenegro, Russia, Serbia and Ukraine.	Property and tourism	Private	2006	45,001	5,250	10,500	0	15,750
Regional investment	Furshet	-	Loan to help Furshet Group open new stores across Ukraine and expand its operations in Moldova.	Agribusiness	Private	2007	57,488	38,326	0	0	38,326
Regional investment	Golden Telecom	-	Development and successful listing of a leading telecommunications operator.	Telecoms	Private	1999	40,228	0	13,046	0	13,046
Regional investment	Heitman Russia and Ukraine Property Partners	-	Equity investment to develop, reconstruct, acquire, own and manage real estate property in Russia and Ukraine.	Property and tourism	Private	2007	20,386	0	6,116	0	6,116
Regional investment	Lesaffre First Commitment	-	Equity investment in subsidiaries of French yeast producer.	Agribusiness	Private	2005	9,794	1,967	0	0	1,967
Regional investment	Marbleton Property Fund	-	Equity funding for office, residential, retail and industrial property development, primarily in Russia and Ukraine.	Property and tourism	Private	2006	43,652	0	5,462	0	5,462
Regional investment	MBA loan project	-	Financial support for students undertaking MBA degrees at top-tier business schools.	Bank lending	Private	1995	264	19	0	28	47

Type of investment	Project name	Sub project	Description	Sector	Portfolio Class	Year of signing	Project Value	Loan	Equity	EBRD guarantee	Total EBRD finance
Regional investment	MBA loan project	-	Financial support for students undertaking MBA degrees at top-tier business schools.	Bank lending	Private	1998	87	0	0	26	26
Regional investment	MTS Loan	-	Loan to finance MTS's expansion into the regions.	Telecoms	Private	2004	324,451	53,317	0	0	53,317
Regional investment	NIS restructuring facility	-	Restructuring and expansion of investments in the New Independent States (NIS).	Equity funds	Private	2000	2,213	0	514	0	514
Regional investment	Orco Aparthotels	-	Expansion of extended-stay hotel chain.	Property and tourism	Private	2003	15,987	0	917	458	1,375
Regional investment	Raiffeisen International	-	Equity investment supporting growth of Raiffeisen International's business in Bosnia and Herzegovina.	Bank Equity	Private	2004	10,000	0	5,000	0	5,000
Regional investment	Russia Partners III	-	Fund investing in CIS enterprises with significant growth potential.	Equity funds	Private	2007	8,664	0	8,664	0	8,664
Regional investment	SigmaBleyzer Southeast European Fund IV CV	-	Private equity fund.	Equity funds	Private	2005	37,500	0	37,500	0	37,500
Regional investment	Troika Dialogue	-	Loan to encourage development of financial intermediation in Russia and the CIS and foster competition on the local capital markets.	Non-bank financial institutions	Private	2007	21,745	8,154	0	0	8,154
Regional investment	Véolia Voda	-	Equity investment in Véolia Voda enabling it to expand in central and eastern Europe, Russian and Ukraine.	Municipal and environmental infrastructure	Private	2007	7,350	0	7,350	0	7,350