

Slovak Republic

Type of investment	Project name	Sub project	Description	Sector	Portfolio Class	Year of signing	Project Value	Loan	Equity	EBRD guarantee	Total EBRD finance
Direct investment	Allianz-Slovenska Poistovna*	-	Equity investment in insurance company. * This project is subject to a confidentiality agreement.	Non-bank financial institutions	Private	2003	N/A	N/A	N/A	N/A	N/A
Direct investment	Aquachemia	-	Maintenance, refurbishment and capacity enhancement and improvement of the environmental impact of a caprolactam (CPL) plant.	Manufacturing	Private	2001	14,100	8,100	0	0	8,100
Direct investment	Bucina Zvolen	-	Modernisation and expansion of wood processing company's core production facility and improvements to the energy systems.	Manufacturing	Private	1998	7,342	7,342	0	0	7,342
Direct investment	Bucina Zvolen	-	Modernisation and expansion of wood processing company's core production facility and improvements to the energy systems.	Manufacturing	Private	2003	8,000	8,000	0	0	8,000
Direct investment	CGE multi-project facility	Banska Bistrica waste management	Construction of engineered landfill.	Municipal and environmental infrastructure	Private	1997	2,556	1,023	0	0	1,023
Direct investment	Dalkia Termotech	-	Establishment, acquisition or expansion and operation of energy service companies.	Municipal and environmental infrastructure	Private	1996	10,786	1,552	310	0	1,863
Direct investment	EU/EBRD Municipal Finance Facility	Dexia Slovensko	Credit line for on-lending to small and medium-sized municipalities and their utility companies.	Municipal and environmental infrastructure	Private	2004	32,500	0	0	8,000	8,000

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Direct investment	EU/EBRD Rural Finance Facility	Unibanka	Credit line for on-lending to small and medium-sized agribusinesses.	Bank lending	Private	2005	5,000	5,000	0	0	5,000
Direct investment	EU/EBRD SME Finance Facility	CAC Leasing Slovakia	Credit lines for on-lending to small and medium-sized businesses.	Non-bank financial institutions	Private	2002	15,000	5,000	0	0	5,000
Direct investment	EU/EBRD SME Finance Facility	CAC Leasing Slovakia	Credit lines for on-lending to small and medium-sized businesses.	Non-bank financial institutions	Private	2004	20,188	20,188	0	0	20,188
Direct investment	EU/EBRD SME Finance Facility	Ludova Banka	Credit lines for on-lending to small and medium-sized businesses.	Bank lending	Private	2004	10,000	10,000	0	0	10,000
Direct investment	EU/EBRD SME Finance Facility	OTP Banka Slovakia	Credit lines for on-lending to small and medium-sized businesses.	Bank lending	Private	2004	10,000	10,000	0	0	10,000
Direct investment	EU/EBRD SME Finance Facility	Tatra Leasing	Credit lines for on-lending to small and medium-sized businesses.	Non-bank financial institutions	Private	2003	5,000	5,000	0	0	5,000
Direct investment	EU/EBRD SME Finance Facility	Unibanka	Credit lines for on-lending to small and medium-sized businesses.	Bank lending	Private	2004	8,000	8,000	0	0	8,000
Direct investment	EU/EBRD SME Finance Facility	VB Leasing SK	Credit lines for on-lending to small and medium-sized businesses.	Non-bank financial institutions	Private	2004	10,222	10,222	0	0	10,222
Direct investment	EU/EBRD SME Finance Facility	Všeobecná Úverová Banka	Credit lines for on-lending to small and medium-sized businesses.	Bank lending	Private	2001	20,000	20,000	0	0	20,000
Direct investment	EU/EBRD SME Finance Facility	Všeobecná Úverová Banka	Credit lines for on-lending to small and medium-sized businesses.	Bank lending	Private	2003	20,000	10,000	0	0	10,000

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Direct investment	Eurotel Bratislava	-	Construction of cellular networks and public switched packet data networks.	Telecoms	Private	1992	25,822	5,436	0	0	5,436
Direct investment	FGG municipal services multi-project facility	Heatco district heating	Provision and financing of municipal and environmental services.	Municipal and environmental infrastructure	Private	1996	10,556	3,148	0	0	3,148
Direct investment	Globtel Orange Slovensko	-	Equity investment in wireless telecommunications service provider.	Telecoms	Private	2001	183,245	0	23,495	0	23,495
Direct investment	International road corridor	-	Upgrade of national motorway, with a focus on road charge studies and maintenance techniques.	Transport	State	1993	41,600	15,000	0	0	15,000
Direct investment	Istrobanka credit line	-	Financing for medium and long-term investment projects.	Bank lending	Private	1995	5,764	5,764	0	0	5,764
Direct investment	Istrobanka SME credit line	-	Credit line for on-lending to small and medium-sized businesses.	Bank lending	Private	2005	10,000	10,000	0	0	10,000
Direct investment	L&G ESCO Slovakia	-	Investment in energy service company undertaking energy efficiency projects.	Manufacturing	Private	1998	5,954	945	945	0	1,891
Direct investment	PBK equity investment	-	Purchase of 20 per cent of bank's capital and voting rights.	Bank Equity	Private	1998	260	0	260	0	260
Direct investment	PBK equity investment	-	Purchase of 20 per cent of bank's capital and voting rights.	Bank Equity	Private	1998	3,468	0	3,468	0	3,468

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Direct investment	PBK general purpose and energy efficiency credit facility	-	Credit facility for medium and long-term investments in energy efficiency projects.	Bank lending	Private	1996	15,625	11,825	0	0	11,825
Direct investment	Pol'nobanka (formerly Slovenska Pol'nohospodarska Banka)	-	Equity investment in commercial bank supporting small and medium-sized industries and the agricultural sector.	Bank Equity	Private	1993	3,557	0	3,557	0	3,557
Direct investment	Pol'nobanka (formerly Slovenska Pol'nohospodarska Banka)	-	Equity investment in commercial bank supporting small and medium-sized industries and the agricultural sector.	Bank Equity	Private	1995	11,129	0	1,442	0	1,442
Direct investment	Pol'nobanka (formerly Slovenska Pol'nohospodarska Banka)	-	Equity investment in commercial bank supporting small and medium-sized industries and the agricultural sector.	Bank Equity	Private	1996	16,618	0	2,324	0	2,324
Direct investment	Polus Centre	-	Planning, construction and operation of shopping, entertainment, office and parking facility.	Property and tourism	Private	1999	83,744	23,000	0	0	23,000
Direct investment	Post Privatisation Fund	-	Equity fund supporting financial and operational restructuring of medium-sized enterprises.	Equity funds	Private	1995	73,278	538	49,620	0	50,158
Direct investment	Prva Komunalna Banka	-	Financing for private enterprises in the Slovak Republic.	Bank lending	Private	1997	10,226	10,226	0	0	10,226
Direct investment	Slovak Energy Efficiency Financing Framework	Dexia Banka	Credit line for on-lending for energy efficiency and renewable energy investments.	Bank lending	Private	2007	15,000	15,000	0	0	15,000

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Direct investment	Slovak Energy Efficiency Financing Framework	Slovenska sporitelna	Credit line for on-lending for energy efficiency and renewable energy investments.	Bank lending	Private	2007	15,000	15,000	0	0	15,000
Direct investment	Slovak Energy Efficiency Financing Framework	Tatra Bank	Credit line for on-lending for energy efficiency and renewable energy investments.	Bank lending	Private	2007	15,000	15,000	0	0	15,000
Direct investment	Slovak Energy Efficiency Financing Framework	Všeobecná Úverová Banka	Credit line for on-lending for energy efficiency and renewable energy investments.	Bank lending	Private	2007	15,000	15,000	0	0	15,000
Direct investment	Slovak Grain Receipt Programme (loan and guarantee)	Pol'nobanka	Short-term lending against warehouse receipts for agribusiness companies, farmers and traders.	Agribusiness	Private	1998	15,399	3,128	0	0	3,128
Direct investment	Slovak Grain Receipt Programme (loan and guarantee)	Pol'nobanka	Short-term lending against warehouse receipts for agribusiness companies, farmers and traders.	Agribusiness	Private	1999	14,464	4,238	0	0	4,238
Direct investment	Slovak Telecom	-	Development of digital overlay network and expansion and modernisation of telecommunications system.	Telecoms	State	1993	271,982	43,982	0	0	43,982
Direct investment	Sovalco - ZSNP	-	Expansion of aluminium smelter located in Ziar nad Hronom.	Manufacturing	Private	1994	26,391	26,391	0	0	26,391
Direct investment	Sovalco - ZSNP	-	Expansion of aluminium smelter located in Ziar nad Hronom.	Manufacturing	Private	1994	318,024	76,936	9,617	0	86,553
Direct investment	Sovalco - ZSNP	-	Expansion of aluminium smelter located in Ziar nad Hronom.	Manufacturing	Private	2001	51,984	44,969	0	0	44,969

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Direct investment	Slovalco - ZSNP	-	Expansion of aluminium smelter located in Ziar nad Hronom.	Manufacturing	Private	2001	51,763	14,539	0	0	14,539
Direct investment	Sloveca	-	Construction of advanced ethoxylation plant to produce chemicals for detergents, textiles and food industries.	Natural resources	Private	1994	14,776	7,669	0	0	7,669
Direct investment	Slovenska Sporitelna (SLSP)	-	Equity investment of up to 19.9 per cent in largest Slovak retail bank.	Bank Equity	Private	2001	425,000	97,451	0	0	97,451
Direct investment	Slovenske Elektrarne restructuring loan	-	Refinancing of electricity generator's existing debt.	Power and energy	Private	2004	350,000	30,000	0	0	30,000
Direct investment	Slovnaft	-	Equity investment in oil refining and marketing company.	Natural resources	Private	1994	29,492	13,591	0	0	13,591
Direct investment	Slovnaft	-	Equity investment in oil refining and marketing company.	Natural resources	Private	1995	368,336	0	44,199	0	44,199
Direct investment	SPB co-financing facility	Mineralne Vody	Financing for businesses primarily in the agricultural sector.	Agribusiness	Private	1996	1,775	808	0	0	808
Direct investment	SPB co-financing facility	Miva	Financing for businesses primarily in the agricultural sector.	Agribusiness	Private	1995	1,832	522	0	0	522
Direct investment	SPB co-financing facility	Topolciansky	Financing for businesses primarily in the agricultural sector.	Agribusiness	Private	1997	2,130	984	0	0	984

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Direct investment	SPP	-	Implementation of customer information system and modernisation of gasification and compressor station.	Natural resources	State	1999	149,826	29,826	0	0	29,826
Direct investment	Tatra Banka	-	Financing for small and medium-sized enterprises.	Bank lending	Private	1995	15,339	15,339	0	0	15,339
Direct investment	Tatra Banka	-	Financing for small and medium-sized enterprises.	Bank lending	Private	1996	12,782	12,782	0	0	12,782
Direct investment	Unibanka	-	Equity investment in Unibanka.	Bank Equity	Private	1993	2,441	0	2,441	0	2,441
Direct investment	Unibanka	-	Equity investment in Unibanka.	Bank Equity	Private	2001	10,102	0	10,102	0	10,102
Direct investment	Unibanka	-	Equity investment in Unibanka.	Bank Equity	Private	2002	21,422	0	3,551	0	3,551
Direct investment	Value Growth Fund	-	Equity fund targeting manufacturing/ service industry companies undergoing restructuring.	Equity funds	Private	2002	10,344	0	1,244	0	1,244
Direct investment	Všeobecná Úverová Banka (VUB)	-	Pre-privatisation investment in second-largest bank in the Slovak Republic.	Bank Equity	Private	2001	24,432	0	23,481	0	23,481
Direct investment	ZSE electricity distribution privatisation	-	Privatisation of electricity distribution company.	Power and energy	Private	2003	324,515	60,515	0	0	60,515

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Regional investment	Accession Mezzanine Capital	-	Establishment of first dedicated mezzanine fund, supporting mature companies.	Equity funds	Private	2002	7,400	0	3,000	0	3,000
Regional investment	Advent Central and Eastern Europe Fund II	-	Private equity fund supporting small and medium-sized enterprises in central and eastern Europe.	Equity funds	Private	1997	5,856	0	2,325	0	2,325
Regional investment	Advent Central and Eastern Europe Successor Fund	-	Private equity fund investing in Slovak Republic.	Equity funds	Private	2004	33,047	0	5,000	0	5,000
Regional investment	Advent International	-	Private equity fund supporting small and medium-sized Czech enterprises.	Equity funds	Private	1995	4,935	0	4,935	0	4,935
Regional investment	Advent Private Equity Fund Central Europe	-	Private equity fund supporting small and medium-sized enterprises in central and eastern Europe.	Equity funds	Private	1994	5,340	0	2,078	0	2,078
Regional investment	AIG New Europe Fund	-	Private equity fund investing in central and eastern Europe.	Equity funds	Private	1999	34,453	0	6,872	0	6,872
Regional investment	Alpha CEE II	-	Diversified regional private equity fund dedicated to central and eastern Europe.	Equity funds	Private	2006	5,000	0	5,000	0	5,000

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Regional investment	Argus Capital Partners II	-	Private equity fund supporting medium-sized enterprises. Successor to the Argus Capital Partners fund.	Equity funds	Private	2005	400	0	400	0	400
Regional investment	Capital Media	-	Long-term financing enabling extension of operations for TV broadcaster operating in Croatia, Czech Republic, Romania, Slovak Republic, Slovenia and Ukraine.	Telecoms	Private	2006	8,000	4,000	0	0	4,000
Regional investment	Capital Media	-	Development and restructuring of TV broadcasting group with TV stations in Romania and Ukraine.	Telecoms	Private	2007	4,000	2,000	0	0	2,000
Regional investment	Central & Eastern Europe Power Fund	-	Investment in private sector projects in power generation, transmission and district heating.	Power and energy	Private	1999	2,819	0	871	0	871
Regional investment	Communication and Information Technology Fund	-	Private equity fund targeting the media and communications sector.	Telecoms	Private	1999	7,313	0	1,911	0	1,911
Regional investment	Czech and Slovak Investment Corp	-	Private equity fund supporting medium-sized enterprises in the Czech and Slovak Republics.	Equity funds	Private	1992	6,366	0	3,626	0	3,626
Regional investment	DBG Osteuropa Holding GmbH	-	Private equity fund supporting medium-sized enterprises.	Equity funds	Private	1997	7,120	0	2,556	0	2,556
Regional investment	Emerging Europe Convergence Fund II	-	Direct equity fund investing in central and eastern Europe.	Equity funds	Private	2005	3,600	0	3,600	0	3,600

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Regional investment	EnerCap	-	Private equity fund dedicated to investing in renewable energy and energy efficiency projects in central and south-eastern Europe.	Power and energy	Private	2007	10,000	0	2,500	0	2,500
Regional investment	Energy Efficiency and Emissions Reduction Fund	-	Equity financing for energy efficiency and emission-reducing projects.	Power and energy	Private	1999	10,650	0	3,000	0	3,000
Regional investment	EU/EBRD Rural Financing Facility	Societe Generale Equipment Finance	Credit line for on-lending to small and medium-sized businesses.	Non-bank financial institutions	Private	2006	1,000	1,000	0	0	1,000
Regional investment	EU/EBRD SME Finance Facility	GIMV Czech and Slovak SME Fund	Private equity fund supporting small and medium-sized enterprises.	Equity funds	Private	2000	7,500	0	1,500	0	1,500
Regional investment	EU/EBRD SME Finance Facility	Euroventures Danube	Private equity fund supporting small and medium-sized enterprises.	Equity funds	Private	2001	283	0	29	0	29
Regional investment	EU/EBRD SME Finance Facility	SG Equipment Finance	Financing for small and medium-sized enterprises.	Non-bank financial institutions	Private	2003	3,237	3,237	0	0	3,237
Regional investment	Europolis	-	Development of regional real estate portfolio of 15 to 20 property assets.	Property and tourism	Private	2001	75,000	10,500	15,750	0	26,250
Regional investment	Europolis II	-	Development of commercial property projects.	Property and tourism	Private	2004	18,000	2,250	2,250	0	4,500
Regional investment	Heitman Central Europe Property Partners Fund	-	Investment in property projects, primarily office buildings, warehousing/distribution and retail shopping centres.	Property and tourism	Private	2002	6,381	0	2,100	0	2,100

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Regional investment	Innova/98	-	Private equity fund supporting small and medium-sized enterprises.	Equity funds	Private	1998	1,688	0	398	0	398
Regional investment	MBA loan project	-	Financial support for students undertaking MBA degrees at top-tier business schools.	Bank lending	Private	1995	264	19	0	28	47
Regional investment	MBA loan project	-	Financial support for students undertaking MBA degrees at top-tier business schools.	Bank lending	Private	1998	87	0	0	26	26
Regional investment	Orco Aparthotels	-	Expansion of extended-stay hotel chain.	Property and tourism	Private	2003	15,987	0	917	458	1,375
Regional investment	Polish Enterprise Fund V	-	Private equity fund investing in enterprises in Slovak Republic	Equity funds	Private	2004	1,860	0	1,860	0	1,860
Regional investment	Private Equity Fund Facility	Trigranit	Equity investment in leading commercial property developer and operator.	Property and tourism	Private	1999	16,074	0	3,401	0	3,401
Regional investment	Private Equity Fund Facility	Trigranit	Equity investment in leading commercial property developer and operator.	Property and tourism	Private	2004	27,120	0	480	0	480
Regional investment	Raiffeisen EU Enlargement Fund	-	Private equity fund supporting small and medium-sized enterprises in central and eastern Europe.	Equity funds	Private	2001	1,832	0	947	0	947
Regional investment	Raiffeisen International	-	Equity investment supporting growth of Raiffeisen International's business in Bosnia and Herzegovina.	Bank Equity	Private	2004	4,000	0	2,000	0	2,000

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Regional investment	Renaissance Fund	-	Venture capital fund supporting private companies.	Equity funds	Private	1993	2,847	0	865	0	865
Regional investment	SG AM Eastern Europe	-	Investment in consumer services and manufacturing companies.	Equity funds	Private	2005	5,940	0	3,300	0	3,300
Regional investment	Syntaxis Mezzanine Fund	-	Fund with a portfolio of Central European investments, in various sectors.	Equity funds	Private	2007	2,600	0	2,500	0	2,500
Regional investment	TBIH Financial Services	-	Expansion of insurance and pension operations in central and eastern Europe.	Non-bank financial institutions	Private	2000	4,835	977	1,954	0	2,931
Regional investment	Véolia Transport (formerly Connex)	-	Equity funding to expand transport services.	Municipal and environmental infrastructure	Private	2005	49,067	0	17,317	0	17,317
Regional investment	Véolia Voda	-	Equity investment in Véolia Voda enabling it to expand in central and eastern Europe, Russian and Ukraine.	Municipal and environmental infrastructure	Private	2007	7,350	0	7,350	0	7,350