

Lithuania

Type of investment	Project name	Sub project	Description	Sector	Portfolio Class	Year of signing	Project Value	Loan	Equity	EBRD guarantee	Total EBRD finance
Direct investment	Carlsberg multi-project facility	Svyturys	Equity investment in second-largest Lithuanian brewery.	Agribusiness	Private	1999	35,118	0	9,499	0	9,499
Direct investment	City of Vilnius municipal infrastructure project	-	Upgrade of existing roads and improvements to pedestrian access.	Municipal and environmental infrastructure	State	2003	8,540	7,000	0	0	7,000
Direct investment	Dalkia Litesko	-	Equity investment in energy service company.	Municipal and environmental infrastructure	Private	1998	12,750	2,896	1,448	0	4,344
Direct investment	Dalkia Litesko	-	Equity investment in energy service company.	Municipal and environmental infrastructure	Private	2003	3,674	0	3,674	0	3,674
Direct investment	Drobe Wool	-	Privatisation, restructuring and modernisation of textile manufacturing facilities.	Manufacturing	Private	1999	13,773	3,591	1,539	0	5,129
Direct investment	E-Energia	-	Equity investment in E-energija, which provides heat and hot water services to both residential and industrial customers in Lithuania and Latvia and is considering expanding its operations into Ukraine.	Municipal and environmental infrastructure	Private	2007	15,000	7,500	0	0	7,500

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Direct investment	Emergency energy sector reconstruction -		Repair of energy supply infrastructure, reduction of emissions from power stations and district heating stations and financing for heavy fuel storage tanks.	Power and energy	State	1992	30,757	30,757	0	0	30,757
Direct investment	EU/EBRD SME Finance Facility	Siauliu Bankas	Financing for small and medium-sized enterprises.	Bank lending	Private	2000	5,000	5,000	0	0	5,000
Direct investment	Investment Fund for Central and Eastern Europe	Lietuvos Draudimas	Expansion of insurer's product range to include third-party motor liability insurance and life assurance.	Non-bank financial institutions	Private	2000	8,424	0	8,424	0	8,424
Direct investment	Investment Fund for Central and Eastern Europe	Wood team production	Investment in furniture producer.	Equity funds	Private	1997	299	0	299	0	299
Direct investment	Kaunas public transport project	-	Purchase of 50 new buses and advice on restructuring the sector.	Municipal and environmental infrastructure	State	2004	10,000	10,000	0	0	10,000
Direct investment	Kaunas Trolleybus Modernisation	-	Upgrade of trolleybus infrastructure and provision of new equipment.	Municipal and environmental infrastructure	State	2006	15,000	10,000	0	0	10,000
Direct investment	Kaunas Water and environment	-	Improvement of water and waste-water services and enhancement of operational and financial performance.	Municipal and environmental infrastructure	State	1995	64,576	10,158	0	0	10,158
Direct investment	Kaunas Water and environment	-	Improvement of water and waste-water services and enhancement of operational and financial performance.	Municipal and environmental infrastructure	State	2001	94,800	19,700	0	0	19,700

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Direct investment	LDB / LZUB share swap	-	Exit from Lithuanian Development Bank and facilitation of privatisation of Lietuvos Zemes Ukio Bankas.	Bank Equity	Private	2000	4,800	0	1,600	0	1,600
Direct investment	Lietuvos Draudimas	-	Equity investment in leading insurance company.	Non-bank financial institutions	Private	2001	15,952	0	5,348	0	5,348
Direct investment	Lietuvos Telekomas	-	Privatisation of fixed line telecommunications company and improved access to both local and international markets.	Telecoms	Private	2000	127,560	0	51,815	0	51,815
Direct investment	Lietuvos Zemes Ukio Bankas	-	Financing for enterprises in the agricultural sector.	Bank lending	Private	1998	13,556	11,000	0	0	11,000
Direct investment	Lietuvos Zemes Ukio Bankas	-	Financing for enterprises in the agricultural sector.	Bank lending	Private	1999	10,193	3,398	0	0	3,398
Direct investment	Lithuania Railways Corridor IX	-	Investment in railway infrastructure.	Transport	State	2001	82,675	43,720	0	0	43,720
Direct investment	Lithuanian Development Bank	-	Equity investment in bank supporting small and medium-sized enterprises.	Bank Equity	Private	1994	5,000	0	900	0	900
Direct investment	Lithuanian Development Bank	-	Equity investment in bank supporting small and medium-sized enterprises.	Bank Equity	Private	1996	5,800	0	700	0	700
Direct investment	Paroc Silikatas	-	Purchase and installation of rockwool insulation production line.	Manufacturing	Private	1995	19,633	5,381	0	0	5,381

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Direct investment	Post Privatisation Fund	-	Equity fund supporting financial and operational restructuring of medium-sized enterprises.	Equity funds	Private	1995	25,353	0	24,811	0	24,811
Direct investment	Rokiskio Suris	-	Expansion of cheese production facilities.	Agribusiness	Private	1999	9,715	0	8,661	0	8,661
Direct investment	Sampo Bankas	-	Financing for small and medium-sized enterprises.	Bank lending	Private	1996	6,937	2,218	0	0	2,218
Direct investment	Siauliu Bankas	-	Loan enabling Siauliu Bankas to expand its lending activity and implement its business plan.	Bank lending	Private	2005	12,000	5,000	0	0	5,000
Direct investment	Siauliu Bankas	-	Capital increase to promote continued expansion of Siauliu Bankas.	Bank Equity	Private	2006	1,535	0	1,535	0	1,535
Direct investment	Siauliu Bankas	-	Loan to finance on-lending to small and medium-sized businesses.	Bank lending	Private	2006	12,000	4,000	0	0	4,000
Direct investment	Siauliu Bankas	-	Equity investment in bank providing important services to small and medium-sized businesses.	Bank Equity	Private	2005	10,980	0	10,980	0	10,980
Direct investment	Telecom Development International	-	Expansion of international gateway, basic trunk network and transit switching facilities.	Telecoms	Private	1994	40,631	16,988	0	0	16,988
Direct investment	Transport project	-	Improvements to rail, road and ports across Lithuania.	Transport	State	1994	31,598	12,843	0	0	12,843

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Direct investment	Via Baltica and Lithuania road project	-	Investment in various road projects, strengthening international road links and reducing delays.	Transport	State	1996	89,866	15,765	0	0	15,765
Direct investment	Vilniaus Bankas	-	Financing for small and medium-sized enterprises.	Bank lending	Private	1995	7,450	6,635	0	0	6,635
Direct investment	Vilniaus Bankas	-	Financing for small and medium-sized enterprises.	Bank lending	Private	1995	5,165	5,165	0	0	5,165
Direct investment	Vilniaus Bankas	-	Equity investment in largest private sector bank in Lithuania.	Bank Equity	Private	1995	2,482	0	2,482	0	2,482
Direct investment	Vilniaus Bankas	-	Financing for small and medium-sized enterprises.	Bank lending	Private	1998	9,203	9,203	0	0	9,203
Direct investment	Vilniaus Bankas	-	Financing for small and medium-sized enterprises.	Bank lending	Private	1998	10,226	10,226	0	0	10,226
Direct investment	Vilniaus Bankas	-	Financing for small and medium-sized enterprises.	Bank lending	Private	1999	75,000	25,000	0	0	25,000
Direct investment	VP market	-	Expansion of logistics and food retail network.	Agribusiness	Private	2004	13,684	13,684	0	0	13,684
Direct investment	Warehouse Receipts Programme	Siauliu Bankas	Short-term lending against warehouse receipts for agribusiness companies, farmers and traders.	Bank lending	Private	2001	1,614	1,614	0	0	1,614

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Regional investment	Argus Capital Partners II	-	Private equity fund supporting medium-sized enterprises. Successor to the Argus Capital Partners fund.	Equity funds	Private	2005	200	0	200	0	200
Regional investment	Askembla Growth Fund	-	Private equity fund supporting medium-sized enterprises.	Equity funds	Private	2002	21,815	0	5,968	0	5,968
Regional investment	Baltcap Private Equity Fund	-	Private equity fund investing primarily in Estonia, Latvia, and Lithuania.	Equity funds	Private	2007	6,000	0	6,000	0	6,000
Regional investment	Baltic Investment Fund	-	Private equity fund investing in medium-sized companies.	Equity funds	Private	1995	5,302	0	1,627	0	1,627
Regional investment	Baltic Investment Fund	-	Private equity fund investing in medium-sized companies.	Equity funds	Private	2000	17,985	0	3,300	0	3,300
Regional investment	Baltic Small Equity Fund	-	Investment in small companies which are unable to access early-stage equity capital.	Equity funds	Private	1997	4,036	0	1,917	0	1,917
Regional investment	Baring Communications	-	Private equity fund targeting the media and communications sector.	Telecoms	Private	1997	1,630	0	371	0	371
Regional investment	Clean Globe International Oil Spill Protection	-	Establishment of crude oil spill response centres in key locations in the Bank's countries of operations and provision of regional training, prevention and remedial services.	Natural resources	Private	2007	25,080	7,320	0	0	7,320

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Regional investment	Clean Globe Oil Spill Investment	-	Equity investment in oil spill response centres.	Natural resources	Private	2007	720	0	720	0	720
Regional investment	Danfoss debt facility for industrial energy projects	-	Financing for energy efficiency projects in selected east European breweries.	Manufacturing	Private	2002	327	77	0	0	77
Regional investment	DVI Inc	-	Provision of medical equipment for hospitals and diagnostic centres.	Non-bank financial institutions	Private	2001	1,065	282	0	0	282
Regional investment	East European Food Fund	-	Investment fund focusing on food and beverage sector.	Agribusiness	Private	1995	4,004	0	960	0	960
Regional investment	E-Energia	-	Equity investment in E-energija, which provides heat and hot water services to both residential and industrial customers in Lithuania and Latvia and is considering expanding its operations into Ukraine.	Municipal and environmental infrastructure	Private	2007	1,651	0	1,651	0	1,651
Regional investment	Emerging Europe Capital Investors LDC	-	Direct equity fund investing in central and eastern Europe.	Equity funds	Private	1999	7,109	0	2,203	0	2,203
Regional investment	Emerging Europe Convergence Fund II	-	Direct equity fund investing in central and eastern Europe.	Equity funds	Private	2005	3,600	0	3,600	0	3,600
Regional investment	EnerCap	-	Private equity fund dedicated to investing in renewable energy and energy efficiency projects in central and south-eastern Europe.	Power and energy	Private	2007	10,000	0	2,500	0	2,500

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Regional investment	EU/EBRD SME Finance Facility	Baltic SME Fund	Private equity fund supporting small and medium-sized enterprises.	Equity funds	Private	2001	5,695	0	1,020	0	1,020
Regional investment	EU/EBRD SME Finance Facility	Hansa Capital	Financing for small and medium-sized enterprises.	Non-bank financial institutions	Private	2003	9,900	4,950	0	0	4,950
Regional investment	Europolis II	-	Development of commercial property projects.	Property and tourism	Private	2004	9,000	1,125	1,125	0	2,250
Regional investment	First NIS Regional Fund	-	Equity fund investing in companies in the New Independent States (NIS).	Equity funds	Private	1994	514	0	310	0	310
Regional investment	Heitman Central Europe Property Partners Fund	-	Investment in property projects, primarily office buildings, warehousing/distribution and retail shopping centres.	Property and tourism	Private	2002	3,191	0	1,050	0	1,050
Regional investment	Innova/98	-	Private equity fund supporting small and medium-sized enterprises.	Equity funds	Private	1998	1,688	0	398	0	398
Regional investment	IØ Fund	-	Co-financing for small and medium-sized enterprises.	Equity funds	Private	1995	746	0	746	0	746
Regional investment	New Europe Insurance Ventures	-	Investment fund supporting small and medium-sized insurance companies.	Non-bank financial institutions	Private	1996	1,196	0	109	0	109

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Regional investment	Polish Enterprise Fund V	-	Private equity fund investing in enterprises in Lithuania.	Equity funds	Private	2004	930	0	930	0	930
Regional investment	Project Bella	-	Sub-project under the Private equity co-investment facility.	Telecoms	Private	2007	243,500	0	5,000	0	5,000
Regional investment	Royalton Partners II	-	Equity financing for local service providers.	Equity funds	Private	2007	2,500	0	2,500	0	2,500
Regional investment	SG AM Eastern Europe	-	Investment in consumer services and manufacturing companies.	Equity funds	Private	2005	5,400	0	3,000	0	3,000
Regional investment	TBIH Financial Services	-	Expansion of insurance and pension operations in central and eastern Europe.	Non-bank financial institutions	Private	2000	1,209	244	489	0	733